

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

PG&E CORPORATION,

- and -

PACIFIC GAS AND ELECTRIC
COMPANY,

Debtors.

☐ Affects PG&E Corporation

☐ Affects Pacific Gas and Electric Company

☒ Affects both Debtors

** All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

Bankruptcy Case
No. 19-30088 (DM)

Chapter 11
(Lead Case)
(Jointly Administered)

**ELEVENTH MONTHLY FEE
STATEMENT OF LINCOLN
PARTNERS ADVISORS LLC FOR
ALLOWANCE AND PAYMENT OF
COMPENSATION AND
REIMBURSEMENT OF EXPENSES
FOR THE PERIOD JANUARY 1, 2020
THROUGH JANUARY 31, 2020**

[No hearing requested]

OBJECTION DATE:
April 20, 2020 at 4:00 p.m. (PDT)

To:

The Notice Parties

Name of Applicant:

Lincoln Partners Advisors LLC

Authorized to Provide Professional Services to:

Financial Advisor to the Official Committee
of Tort Claimants

Date of Retention:

March 1, 2019

Period for which compensation and
reimbursement are sought:

January 1, 2020 through January 31, 2020

Amount of compensation and reimbursement
are sought:

\$1,137,456.40 (80% of \$1,421,820.50)

Amount of expense reimbursement sought as
actual, reasonable, and necessary:

\$8,695.07⁽¹⁾

Lincoln Partners Advisors LLC (“**Lincoln**” or the “**Applicant**”), the financial advisor for
the Official Committee of Tort Claimants (the “**Tort Committee**”), representing the largest group
of stakeholders in the jointly administered bankruptcy cases (the “**Chapter 11 Cases**”) of PG&E
Corporation and Pacific Gas and Electric Company (the “**Debtors**”), hereby submits its eleventh

1 monthly fee statement (the “**Monthly Fee Statement**”) for allowance and payment of
2 compensation for professional services rendered, and for reimbursement of actual and necessary
3 expenses incurred for the period commencing January 1, 2020 through and including January 31,
4 2020 (the “**Fee Period**”) pursuant to the Order Pursuant to 11 U.S.C §§ 331 and 105(a) and Fed.
5 R. Bankr. P. 2016 for Authority to Establish Procedures for Interim Compensation and
6 Reimbursement of Expenses of Professionals dated February 27, 2019 Dkt. No. 701 (the “**Interim**
7 **Compensation Procedures Order**”).

8 By this Monthly Fee Statement, Lincoln requests allowance and payment of \$1,137,456.40
9 (representing 80% of \$1,421,820.50) as compensation for professional services rendered to the Tort
10 Committee during the Fee Period and allowance and payment of \$8,695.07 (representing 100% of
11 the expenses allowed) as reimbursement for actual and necessary expenses incurred by Lincoln
12 during the Fee Period.

13 Annexed hereto as **Exhibit A** is the name of each professional who performed services for
14 the Tort Committee in connection with these Chapter 11 Cases and for which Lincoln is seeking
15 compensation during the Fee Period covered by this Monthly Fee Statement and the hourly rate
16 and total fees for each professional. Attached hereto as **Exhibit B** is a summary of hours spent
17 during the Fee Period by task. Attached hereto as **Exhibit C** is a summary of expenses incurred
18 during the Fee Period. Attached hereto as **Exhibit D** are the detailed time entries for the Fee Period.
19 Attached hereto as **Exhibit E** are the detailed expense entries for the Fee Period.

20 **PLEASE TAKE FURTHER NOTICE** that, in accordance with the Interim Compensation
21 Procedures Order, responses or objections to this Monthly Fee Statement, if any, must be filed and
22 served on or before the 21st day (or the next business day if such day is not a business day)
23 following the date the Monthly Fee Statement is served (the “**Objection Deadline**”) with this
24 Court.

25 **PLEASE TAKE FURTHER NOTICE** that upon the expiration of the Objection Deadline,
26 Lincoln shall file a certificate of no objection with the Court, after which the Debtors are authorized
27 and directed to pay Lincoln an amount equal to 80% of the fees and 100% of the expenses requested
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1 in this Monthly Fee Statement. If an objection is properly filed, the Debtors shall be authorized
2 and directed to pay Lincoln 80% of the fees and 100% of the expenses not subject to an objection.

3 Dated: March 30, 2020

Respectfully submitted,

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5 LINCOLN PARTNERS ADVISORS LLC

6 By: /s/ Brent C. Williams
7 Brent C. Williams

8 Financial Advisor to the Official Committee of Tort
9 Claimants
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